

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

☐ Chapter 7

☒ Chapter 11

☐ Chapter 12

☐ Chapter 13

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name HemCon Medical Technologies, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

FDBA HemCon, Inc.

3. Debtor's federal Employer Identification Number (EIN) 93-1321343

4. Debtor's address Principal place of business

720 SW Washington St., Ste. 260  
Portland, OR 97205

Number, Street, City, State & ZIP Code

Multnomah

County

Mailing address, if different from principal place of business

\_\_\_\_\_  
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

\_\_\_\_\_  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://www.hemcon.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership

☐ Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

**339110**

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	<b>District of Oregon</b>	When	<b>4/10/12</b>	Case number	<b>12-32652-elp11</b>
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor		Relationship to you	
District		When	
		Case number, if known	

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**Request for Relief, Declaration, and Signature**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 15, 2016  
MM / DD / YYYY

**X /s/ Michael Wax**  
Signature of authorized representative of debtor  
  
Title President & CEO

Michael Wax  
Printed name

**18. Signature of attorney**

**X /s/ Timothy J. Conway OSB No.**  
Signature of attorney for debtor

Date January 15, 2016  
MM / DD / YYYY

Timothy J. Conway OSB No.  
Printed name

Tonkon Torp LLP  
Firm name

1600 Pioneer Tower  
888 SW Fifth Ave  
Portland, OR 97204-2099  
Number, Street, City, State & ZIP Code

Contact phone 503-221-1440

Email address tim.conway@tonkon.com

851752

Bar number and State

1 **Albert N. Kennedy**, OSB No. 821429 (Lead Attorney)

Direct Dial: (503) 802-2013

2 Facsimile: (503) 972-3713

E-Mail: al.kennedy@tonkon.com

3 **Timothy J. Conway**, OSB No. 851752

Direct Dial: (503) 802-2027

4 Facsimile: (503) 972-3727

E-Mail: tim.conway@tonkon.com

5 **TONKON TORP LLP**

1600 Pioneer Tower

6 888 S.W. Fifth Avenue

Portland, OR 97204

7 Attorneys for Debtor

10 UNITED STATES BANKRUPTCY COURT

11 DISTRICT OF OREGON

12 In re

13 HemCom Medical Technologies, Inc.,

14 Debtor.

Case No.

**DISCLOSURE OF  
COMPENSATION OF ATTORNEY  
FOR DEBTOR PURSUANT TO  
RULE 2016(b)**

16  
17 Tonkon Torp LLP ("Tonkon"), pursuant to Bankruptcy Rule 2016(b), states  
18 that:

19 1. Tonkon has been engaged by Debtor herein to act as its general  
20 bankruptcy counsel in this case.

21 2. In the 12 months prior to the filing of this Chapter 11 case, Tonkon  
22 received payments totaling \$129,214.92 for prepetition fees, costs, and expenses related to  
23 work performed for Debtor. All payments were made to Tonkon from the Debtor.

24 3. The filing fee for commencing this Chapter 11 case will be paid in full.

25 4. The source of payments to be made by Debtor to Tonkon for legal  
26 services, filing fees, and costs incurred in or in connection with this case will be from the

Debtor and from property of the bankruptcy estate.

5. Tonkon has not shared or agreed to share with any person, other than its members, any compensation paid or to be paid.

DATED this 15th day of January, 2016.

TONKON TORP LLP

By /s/ Timothy J. Conway  
Albert N. Kennedy, OSB No. 821429  
Timothy J. Conway, OSB No. 851752  
Attorneys for Debtor

035365/00006/6910476v1

**Fill in this information to identify the case:**

Debtor name **HemCon Medical Technologies, Inc.**  
 United States Bankruptcy Court for the: **DISTRICT OF OREGON**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sussex Associates, LP 24200 SW Freeway #402-285 Rosenberg, TX 77471	Paul Conrad (Registered Agent)  paul@paulconradc pa.com 281-841-2753	Loan		\$5,154,000.00	Unknown	Unknown
Grace Christian Ministries, Inc 15401 Bellaire Blvd. Houston, TX 77083	Allan Levine - Attorney  alevine@csj-law.com 713-659-7617	Promissory Note				\$1,200,000.00
Barry Starkman 7447 SW Hergert Rd. Cornelius, OR 97113	Barry Starkman  barry.starkman@g mail.com 503-367-4586	Arbitration Award				\$300,000.00
Innovize 500 Oak Grove Parkway St. Paul, MN 55127	Patrick Thielen  ptheilen@theintegr eisgroup.com 651-486-3639	Trade Creditor				\$250,980.00
SSOE Group 7431 NW Evergreen Parkway, Suite 210 Portland, OR 97205	Steve Cruft  scruft@ssoe.com 503-213-4232	Building contractor.				\$218,162.47
Icon Pool 3 West, LLC Two North Riverside Plaza Suite 2350 Chicago, IL 60606	Adam Starr  adamstarr@marko witzherbold.com 503-295-3085	Leasehold restoration claim by previous landlord.	Disputed			\$173,125.73
Quality Bioresources, Inc. 1015 North Austin Street Seguin, TX 78155	Claudia Briell  cbriell@qualbio.com 830-372-4797 x204	Trade Creditor				\$93,163.90

Debtor **HemCon Medical Technologies, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Innovize 500 Oak Grove Parkway St. Paul, MN 55127	Patrick Thielan ptheilen@theintegr eisgroup.com 651-486-3639	Loan.				\$89,319.00
Miller Nash LLP POB 3585 Portland, OR 97208-3585	Erich Merrill erich.merrill@mille rnash.com 503-224-5858	Patent services.				\$77,342.69
Washington County Tax Collector 155 N 1st Ave. Room 130 Hillsboro, OR 97124	Marti Fitzgerald marti_fitzgerald@c o.washington.or.us 503-846-8741	Taxes				\$52,456.44
Paul Taylor 14743 Himebaugh Plaza Omaha, NE 68116		Promissory Note.				\$50,000.00
NSAI Inc. Nat'l Standards Auth. of Ireland Finance & Administration 20 Trafalgar Square Suite 603 Nashua, NH 03063	Lisa Robuccio lisa.robuccio@nsai inc.com 603-882-4412	Trade Creditor				\$26,942.15
WuXi AppTec, Inc. 2540 Executive Dr. Saint Paul, MN 55120	Scott Kramer field.support@wuxi apptec.com 770-514-0262	Trade Creditor				\$21,953.31
TSI Manufacturing LLC 60025 East Ridgeview Drive Bend, OR 97702	Bob Smith bob.smith@tsimfg. com 541-318-0500	Trade Creditor				\$19,245.00
Michael L. Larson Company, P.C. 5665 Meadows Road, Suite 310 Lake Oswego, OR 97035	Mary Jo mike@mlarsoncpa. com 503.-968-8152	Tax services.				\$18,024.00
Boyd Corporation 600 So McClure Road Modesto, CA 95357	Karen Anderson kanderson@boydc orp.com 209-491-4711	Trade Creditor				\$15,561.25
Larry L. Alloway 3814 S. Genoa Circle Unit B Aurora, CO 80013		Promissory Note				\$15,000.00



Debtor **HemCon Medical Technologies, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>STERIS Isomedix</b> <b>2500 Commerce Drive</b> <b>Libertyville, IL 60048</b>	<b>Jessica Tibbetts</b> <b>jessica_tibbetts@steris.com</b> <b>310-906-6314</b>	<b>Trade Creditor</b>				<b>\$13,686.24</b>
<b>Healthcare Manufaktur GmbH</b> <b>Gustav-Heinemann-Ufer 56</b> <b>50968 Koln</b> <b>GERMANY</b>	<b>Frank Birnbaum</b> <b>frank.birnbaum@healthcare-manufaktur.de</b> <b>+49 221 34029374</b>	<b>Trade Creditor</b>				<b>\$12,700.00</b>
<b>Judy Wadhams</b> <b>815 North 95th St.</b> <b>Lincoln, NE 68505</b>		<b>Promissory Note</b>				<b>\$10,000.00</b>
<b>Jared Peek</b> <b>1440 208th Drive</b> <b>Seward, NE 68434</b>		<b>Promissory Note</b>				<b>\$10,000.00</b>

**Fill in this information to identify the case:**

Debtor name HemCon Medical Technologies, Inc.

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 15, 2016

X /s/ Michael Wax

Signature of individual signing on behalf of debtor

Michael Wax

Printed name

President & CEO

Position or relationship to debtor

1 **Albert N. Kennedy**, OSB No. 821429 (Lead Attorney)

Direct Dial: (503) 802-2013

2 Facsimile: (503) 972-3713

E-Mail: al.kennedy@tonkon.com

3 **Timothy J. Conway**, OSB No. 851752

Direct Dial: (503) 802-2027

4 Facsimile: (503) 972-3727

E-Mail: tim.conway@tonkon.com

5 **TONKON TORP LLP**

1600 Pioneer Tower

6 888 S.W. Fifth Avenue

Portland, OR 97204

7 Attorneys for Debtor

10 UNITED STATES BANKRUPTCY COURT

11 DISTRICT OF OREGON

12 In re

Case No.

13 HemCom Medical Technologies, Inc.,

**CERTIFICATE OF SERVICE OF  
LIST OF CREDITORS HOLDING  
20 LARGEST UNSECURED  
CLAIMS ON THE U.S. TRUSTEE**

14 Debtor.

16 I hereby certify that I served (1) a copy of the **LIST OF CREDITORS**  
17 **HOLDING 20 LARGEST UNSECURED CLAIMS**, (2) address mailing labels for Debtor,  
18 Debtor's attorney, and a contact person for each creditor on the list, and (3) this Certificate of  
19 Service, on the U.S. Trustee at 620 SW Main Street, Room 213, Portland, Oregon 97205 by  
20 causing a copy thereof to be e-mailed on January 15, 2016. I hereby further certify that each

21 \* \* \*

22 \* \* \*

23 \* \* \*

24 \* \* \*

25 \* \* \*

1 of the above items was hand delivered to the U.S. Trustee at the address set forth above on  
2 January 15, 2016.

3 DATED this 15th day of January, 2016.

4 TONKON TORP LLP

5  
6 By /s/ Timothy J. Conway  
7 Albert N. Kennedy, OSB No. 821429  
8 Timothy J. Conway, OSB No. 851752  
9 Attorneys for Debtor

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